

IARD – Initial Assessment and Review Detail

This screen is used to enter initial assessments to establish permanency goals as well as to enter all ongoing case reviews for a specific client. Some examples of ongoing reviews are foster care reviews, progress reviews and closure reviews.

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CAFSIARD          INITIAL ASSESSMENT AND REVIEW DETAIL      07/08/2016    13:23
USER ID : C81285   MODIFY
CAPS ID : 00001654    00    NAME: DOE, ANNETTE

ASSESSMENT/REVIEW TYPE: INA  INITIAL REVIEW/ASSES
ASSESSMENT/REVIEW DATE: 05/01/2016
PERMANENCY GOAL A    : RTH  REUNIFICATION
DATE PERMANENCY GOAL A ESTABLISHED: 05/01/2016
PERMANENCY GOAL B    : PAR  PLANNED PERMANENT LIVING ARRANGEMENT - W
DATE PERMANENCY GOAL B ESTABLISHED: 05/01/2016
NEXT REVIEW          :

CLOSURE DATE        :          CLOSURE TYPE:
COMMENTS:

* * * * *
ENTERED BY: C74142SW DEE, TWEEDLE
APPROVAL:      BY:          DATE APPROVED:          APPROVER'S COMMENTS:

PATH: _
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Field Descriptions (F12) indicates code lookup is available.

CAPS ID

This field will display the CAPS ID of the client who was entered on the IARL (Initial Assessment and Review List) screen.

NAME

This field will display the name of the client whose ID is displayed in the CAPS ID field.

ASSESSMENT/REVIEW TYPE (F12)

This field will display the code and description of the assessment/review type selected on the IARL (Initial Assessment and Review List) screen.

ASSESSMENT/REVIEW DATE

Enter the date the assessment/review was completed.

PERMANENCY GOAL A (F12)

Enter the appropriate primary permanency goal for the client. If this is an adult, select "AAC" (adult associated with a child, no permanency goal required.) This goal will carry over to all subsequent reviews but will be modifiable when the next review is entered.

DATE PERMANENCY GOAL A ESTABLISHED

Enter the date permanency goal A was set. If this is an initial assessment (INA), this date will most likely be the same as the assessment/review date. This date will carry over to all subsequent reviews but will be modifiable when the next review is entered.

PERMANENCY GOAL B (F12)

Enter the appropriate secondary permanency goal for the client. Permanency goal B can be thought of as a concurrent plan. This goal will carry over to all subsequent reviews but will be modifiable when then next review is entered.

DATE PERMANENCY GOAL B ESTABLISHED

Enter the date permanency goal B was set. If this is an initial assessment (INA), this date will most likely be the same as the assessment/review date. This date will carry over to all subsequent reviews but will be modifiable when the next review is entered.

NEXT REVIEW

This field will be auto-populated by the system when a Foster Care Review (FCR) or Periodic Review (PER) is entered. This date will be six months from the current assessment/review date. You can also enter a next review date, if necessary, for any other type of assessment/review.

CLOSURE DATE

This field will be auto-populated by the system with the date the supervisor approves a closure review.

CLOSURE TYPE (F12)

This is a required field when a closure review is being entered. Enter the reason why the client is being closed.

COMMENTS

This is a free-form text area for any comments related to the assessment/review.

ENTERED BY

This field will display the C number and name of the worker who entered the assessment/review. This is not necessarily the assigned worker for the client.

APPROVAL (Supervisors only)

Enter an "A" to approve the assessment/review or a "D" to deny the assessment/review. *If an assessment/review is denied, changes may be made and then the "D" can be changed to an "A", if necessary. If an assessment/review is approved, the entire detail becomes protected.*

BY

This field will display the C number of the approving supervisor.

DATE APPROVED

This field will display the date the supervisor approved/denied the assessment/review.

APPROVER'S COMMENTS

This is a free-form text area for any comments related to the approval/denial of the assessment/review.

Additional Information

None.